

Wells Fargo Home Mortgage

LENDERS NEEDS

It is our goal at WELLS FARGO HOME MORTGAGE to see that you receive the best service in the market today. To help us achieve our goal and to insure quick processing of your pre-approval please forward the following items:

1. Two years W2's.
2. One month of most recent pay stubs.
3. Most current bank statements for one (1) month and all 401k, stocks and other assets statements (all pages).
4. Copy of driver's license.
5. Ask how to save \$150 on your closing costs by opening a Wells Fargo bank account.

During this process it is best not to obtain any new credit such as auto loans, credit cards, etc. If you are planning a job change, please discuss this with me first as to not jeopardize your loan approval. If you are planning on obtaining a "gift" from relatives, we must verify a specific amount of your own funds before we can accept gift funds. There are specific procedures involved when there are gift funds. If you have any questions on any of the above, please contact:

Susannah Harte
(925) 513-6114 Office
(925) 240-9437 Office Fax
(866) 499-5954 eFax
Susannah.harte@wellsfargo.com





WFHM – Susannah Harte

Phone: 925-513-6114

Fax to: 866-499-5954

Borrower

Co-Borrower

Full Name: _____
Social Security #: _____
Birth Date: _____
Home Phone: _____
Marital Status: _____
U.S. Citizen Permanent Resident Alien
Non Resident Alien Yrs School ____
Email Address: _____

Full Name: _____
Social Security#: _____
Birth Date: _____
Home Phone: _____
Marital Status: _____
U.S. Citizen Permanent Resident Alien
Non Resident Alien Yrs School ____

Residence During Last 2 Years

Own Rent
Monthly Payment: _____
Current Street: _____
City/State/Zip: _____
From - To Dates: _____
Previous Street: _____
City/State/Zip: _____
From - To Dates: _____

Own Rent
Monthly Payment: _____
Current Street: _____
City/State/Zip: _____
From - To Dates: _____
Previous Street: _____
City/State/Zip: _____
From - To Dates: _____

Employment History Last 2 Years

Self Employed
Current Employer: _____
Position/Title: _____
Full Address: _____
Work Phone: _____
Length Employed: _____
Monthly Income\$: _____
Previous Employer: _____
Full Address: _____
Work Phone: _____
From - To Dates: _____

Self Employed
Current Employer: _____
Position/Title: _____
Full Address: _____
Work Phone: _____
Length Employed: _____
Monthly Income\$: _____
Previous Employer: _____
Full Address: _____
Work Phone: _____
From - To Dates: _____

Purchase or Refi Info.

Property: **Jackson Park**
Est. Sales Price\$: _____
Down Payment\$ or %: _____
Insurance: _____
Taxes: _____

1st loan amount: _____
2nd loan amount: _____

Asset Info

Checking \$: _____ Savings \$: _____ Retirement \$: _____

I/we hereby authorize Wells Fargo Home Mortgage to obtain my/our credit report for use in connection with this request for pre-qualification.

Borrower: _____ Co-Borrower: _____